

## Equity Market Snapshot: 14<sup>TH</sup> of DECEMBER, 2020

Stock	Current 14/12/2020	Previous 11/12/2020	Absolute Change	% Change
NSE All share Index	34,843.44	34,250.74	-592.70	1.73
Market Cap (BN)	18,211.28	17,901.50	-309.78	1.73
Volume	208.09	794.06	585.97	-73.79
Value (NM)	3,700.33	4,464.98	764.65	-17.13
Deals	4,154	4,810	656	-13.64
No. of Gainers	26	29	3	-10.34
No. of Decliners	14	9	-5	55.56
Trade	99.00	95	-4.00	4.21

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,563.55	1,540.23	1.51%
NSE Banking Index	378.67	379.91	-0.33%
NSE Consumer Goods Index	552.24	557.45	-0.93%
NSE Oil/Gas Index	218.28	219.74	-0.66%
NSE Insurance Index	156.88	154.95	1.25%

## Top Gainers

Stock	Current 14/12/2020	Previous 11/12/2020	Absolute Change	% Change
	₦	₦	₦	
AIRTELAFRI	704.00	640.00	64.00	10.00
ROYALEX	0.23	0.21	0.02	9.52
AIICO	1.15	1.05	0.10	9.52
FTNCOCOA [RST]	0.48	0.44	0.04	9.09
NEIMETH	2.40	2.20	0.20	9.09

## Top Losers

Stock	Current 14/12/2020	Previous 11/12/2020	Absolute Change	% Change
	₦	₦	₦	
PRESTIGE [BLS]	0.45	0.50	-0.05	-10.00
INTBREW [BLS]	6.47	7.18	-0.71	-9.89
CUTIX	1.72	1.90	-0.18	-9.47
NASCON	14.50	16.00	-1.50	-9.38
JAIZBANK	0.62	0.68	-0.06	-8.82

## Top Value

	Current	Volume	Previous	% Change
ZENITHBANK	22.6	38,633,514	22.7	-0.44
AIRTELAFRI	704	1,159,356	640	10.00
GUARANTY	33	19,167,233	32.9	0.30
MTNN	155	2,715,920	155	0.00
DANGCEM	188	1,446,031	183	2.73

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 1.73% to 34,843.44 points from 34,250.74 points on Friday. Similarly, the Market Capitalization appreciated by 1.73% to N18,211.28 trillion from N17,901.50 trillion.

Trading in equities decreased in volume by 73.79% as 208.09 million shares worth N3.7 billion traded in 4,154 deals exchanged hands, against 794.06 million shares worth N4.5 billion traded in 4,810 deals on Friday.

Leading in volume were ZENITH BANK, GTBANK AND ACCESS BANK. However ZENITH BANK and AIRTEL AFRICA ended as the most active in value.

Out of the 161 stocks listed on the Exchange 99 were traded. There were 26 price gainers and 14 price decliners, leaving 59 stocks unchanged. 62 stocks were not traded against 66 untraded stocks previously.

AIRTEL AFRICA topped the gainers' chart with 10.00% to close at N704.00 per share. It was followed by ROYALEX with 9.52% to close at N0.23 per share. Others on the gainers' list is, AIICO, FTNCOCOA, and NEIMETH.

On the decliners' list PRESTIGE with 10.00% to close at N0.45 per share. It was followed by INTBREW with 9.89% to close at N6.47 per share. Others on the decliners' list are: CUTIX, NASCON AND JAIZBANK.

## Market News

### eTranzact International Plc forecasts PBT of N53.19 million in Q1 2021

eTranzact International Plc has projected a massive rise in its Profit Before Tax (PBT) to N53.19 million for the first quarter of 2021 (Q1, 2021), indicating a 173.3% increase from a loss of N72.6 million recorded in Q3 2020.

<https://nairametrics.com/2020/12/14/etransact-international-plc-forecasts-pbt-of-n53-19-million-in-q1-2021/>

### Increase in data, voice revenue in 2020 9M failed to impact profit of MTN Nigeria

MTN Nigeria Communications Plc, the largest telecommunications company on the NSE, posted a reduced profit of N144.24billion for 2020 9M (YoY), despite increased voice and data revenue.

<https://nairametrics.com/2020/12/14/increase-in-data-voice-revenue-in-2020-9m-failed-to-impact-profit-of-mtn-nigeria/>

### AXA Mansard Insurance Plc forecasts N2.04 billion profit in Q1 2021

AXA Mansard Insurance Plc has projected a marginal decline in Profit After Tax (PAT) to N2.04 billion for the first quarter of 2021 (Q1, 2021), indicating a 1.08% decline from the figure recorded in Q3 2020.

<https://nairametrics.com/2020/12/13/axa-mansard-insurance-plc-forecasts-n2-04-billion-profit-in-q1-2021/>

## Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf](http://www.nse.com.ng/Financial NewsDocs/31895%20BOC%20GASES%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20FOR.pdf)
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf](http://www.nse.com.ng/Financial NewsDocs/31901%20CHAMPION%20BREW%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **Neimeth International Pharmaceuticals Plc – Unaudited Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf](http://www.nse.com.ng/Financial NewsDocs/31902%20NEIMETH%20INTERNATIONAL%20PHARMACEUTICALS%20PLC%20YEAR%20END%20.pdf)
- **Stanbic IBTC Holdings Plc – Unaudited Consolidated Interim Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf](http://www.nse.com.ng/Financial NewsDocs/31695%20STANBIC%20IBTC%20HOLDINGS%20PLC%20QUARTER%203%20FINANCIAL%20STAT.pdf)
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf](http://www.nse.com.ng/Financial NewsDocs/31694%20PORTLAND%20PAINTS%20AND%20PRODUCTS%20NIGERIA%20PLC%20QUARTER%203%20.pdf)
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf](http://www.nse.com.ng/Financial NewsDocs/31687%20LAFARGE%20AFRICA%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT T.pdf](http://www.nse.com.ng/Financial NewsDocs/31683%20GLAXO%20SMITHKLINE%20CONSUMER%20NIG%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20T.pdf)

## Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT O.pdf](http://www.nse.com.ng/Financial NewsDocs/31672%20CHEMICAL%20AND%20ALLIED%20PRODUCTS%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20O.pdf)
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial NewsDocs/31668%20NCR%20(NIGERIA)%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31663 AFRICA PRUDENTIAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT NT.pdf](http://www.nse.com.ng/Financial NewsDocs/31663%20AFRICA%20PRUDENTIAL%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20NT.pdf)
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial NewsDocs/31655%20UNITED%20CAPITAL%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20F.pdf)
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**  
[http://www.nse.com.ng/Financial NewsDocs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT T.pdf](http://www.nse.com.ng/Financial NewsDocs/31675%20UNILEVER%20NIGERIA%20PLC%20QUARTER%203%20FINANCIAL%20STATEMENT%20T.pdf)