

## Equity Market Snapshot: 15<sup>TH</sup> of DECEMBER, 2020

Stock	Current 15/12/2020	Previous 14/12/2020	Absolute Change	% Change
NSE All share Index	35,014.67	34,843.44	-171.23	0.49
Market Cap (BN)	18,300.72	18,211.28	-89.44	0.49
Volume	144.80	208.09	63.30	-30.42
Value (NM)	1,601.45	3,700.33	2,098.88	-56.72
Deals	2,762	4,154	1,392	-33.51
No. of Gainers	29	26	-3	11.54
No. of Decliners	13	14	1	-7.14
Trade	56.00	99	43.00	-43.43

## Sectoral Indices

Sectoral Index	Current Points	Previous Points	% Change
NSE Industrial Goods Index	1,601.00	1,563.55	2.40%
NSE Banking Index	386.38	378.67	2.04%
NSE Consumer Goods Index	551.72	552.24	-0.09%
NSE Oil/Gas Index	219.19	218.28	0.42%
NSE Insurance Index	162.37	156.88	3.50%

## Top Gainers

Stock	Current 15/12/2020	Previous 14/12/2020	Absolute Change	% Change
	₦	₦	₦	
DANGCEM	195.00	188.00	7.00	3.72
WAPCO	22.50	21.00	1.50	7.14
ZENITHBANK	23.50	22.60	0.90	3.98
GUARANTY	33.55	33.00	0.55	1.67
GUINNESS	18.00	17.65	0.35	1.98

## Top Losers

Stock	Current 15/12/2020	Previous 14/12/2020	Absolute Change	% Change
	₦	₦	₦	
VANLEER	8.20	9.10	-0.90	-9.89
REDSTAREX	3.05	3.38	-0.33	-9.76
INTBREW [BLS]	6.27	6.47	-0.20	-3.09
ARDOVA	12.05	12.20	-0.15	-1.23
FCMB	2.87	3.02	-0.15	-4.97

## Top Value

	Current	Volume	Previous	% Change
DANGCEM	190.9	2,819,632	188	1.54
ZENITHBANK	22.8	23,416,590	22.6	0.88
DANGSUGAR	17.5	23,031,063	17.85	-1.96
ACCESS	8.05	36,472,329	8.05	0.00
FBNH	6.85	33,830,175	6.95	-1.44

## Equity Market Review

The Nigeria Stock Exchange (NSE) All Share Index (ASI) appreciated by 0.49% to 35,014.67 points from 34,843.44 points on Monday. Similarly, the Market Capitalization appreciated by 0.49% to N18,300.72 trillion from N18,211.28 trillion.

Trading in equities decreased in volume by 30.42% as 144.80 million shares worth N1.6 billion traded in 2,762 deals exchanged hands, against 208.09 million shares worth N3.7 billion traded in 4,154 deals on Monday.

Leading in volume were ACCESS BANK, FBNH AND ZENITH BANK. However DANGCEM and ZENITH BANK ended as the most active in value.

Out of the 161 stocks listed on the Exchange 56 were traded. There were 29 price gainers and 13 price decliners, leaving 14 stocks unchanged. 105 stocks were not traded against 62 untraded stocks previously.

DANGCEM topped the gainers' chart with 3.72% to close at N195.00 per share. It was followed by WAPCO with 7.14% to close at N22.50 per share. Others on the gainers' list is, ZENITHBANK, GUARANTY and GUINNESS.

On the decliners' list VANLEER with 9.89% to close at N8.20 per share. It was followed by REDSTAREX with 9.76% to close at N3.05 per share. Others on the decliners' list are: INTERBREW, ARDOVA and FCMB.

## Market News

### Nigeria inflation rate hits 14.89% in November – NBS

The consumer price index which measures inflation increased by 14.89 per cent (year-on-year) in November 2020. The National Bureau of Statistics disclosed in its Consumer Price Index November 2020 report on Tuesday.

<https://punchng.com/breaking-nigerias-inflation-rate-hits-14-89-in-november-nbs/>

### Nigeria records \$414.79m foreign direct investment in Q3 – NBS

Nigeria recorded \$414.79m Foreign Direct Investment in the third quarter of 2020 out of a total of \$1.46bn capital inflow into the country during the period under review.

<https://punchng.com/nigeria-records-414-79m-foreign-direct-investment-in-q3-nbs/>

### External reserves dip by \$730.53m in five weeks

The country's foreign reserves fell by \$730.53m in five weeks, the latest figures obtained from the Central Bank of Nigeria revealed on Monday.

The reserves, which stood at \$35.656bn as of November 4, fell to \$34.925bn on December 12.

<https://punchng.com/external-reserves-dip-by-269-47m-in-five-weeks/>

### Financial Results Released (2020)

- **BOC GASES NIGERIA PLC - Un audited Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31895 BOC GASES PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT FOR.pdf>
- **Champion Breweries Plc - Unaudited Condensed Interim Financial Statements 30 September, 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31901 CHAMPION BREW PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **Neimeth International Pharmaceuticals Plc - Unaudited Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31902 NEIMETH INTERNATIONAL PHARMACEUTICALS PLC%20 YEAR END %20 .pdf>
- **Stanbic IBTC Holdings Plc - Unaudited Consolidated Interim Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31695 STANBIC IBTC HOLDINGS PLC%20 QUARTER 3 %20 FINANCIAL STAT.pdf>
- **PORTLAND PAINTS & PRODUCTS NIGERIA PLC FINANCIAL STATEMENTS (UNAUDITED) FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31694 PORTLAND PAINTS AND PRODUCTS NIGERIA PLC%20 QUARTER 3 %20 .pdf>
- **Lafarge Africa Plc Unaudited Condensed Financial Statements 30 September 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31687 LAFARGE AFRICA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **GLAXOSMITHKLINE CONSUMER NIGERIA PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30TH SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial NewsDocs/31683 GLAXO SMITHKLINE CONSUMER NIG PLC%20 QUARTER 3 %20 FINAN.pdf>

### Financial Results Released (2020)

- **CAP Plc FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial News Docs/31672 CHEMICAL AND ALLIED PRODUCTS PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F.pdf>
- **NCR Nigeria Plc THIRD QUARTER UNAUDITED CONDENSED FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
[http://www.nse.com.ng/Financial News Docs/31668 NCR \(NIGERIA\) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf](http://www.nse.com.ng/Financial News Docs/31668 NCR (NIGERIA) PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf)
- **AFRICA PRUDENTIAL PLC UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPT 2020**  
<http://www.nse.com.ng/Financial News Docs/31663 AFRICA PRUDENTIAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>
- **UNITED CAPITAL PLC UNAUDITED CONSOLIDATED AND SEPARATE FINANCIAL STATEMENTS 30 SEPTEMBER 2020**  
<http://www.nse.com.ng/Financial News Docs/31655 UNITED CAPITAL PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>
- **Unilever Nigeria Plc Unaudited Interim Financial Statements For the Nine Months Ended 30 September 2020**  
<http://www.nse.com.ng/Financial News Docs/31675 UNILEVER NIGERIA PLC%20 QUARTER 3 %20 FINANCIAL STATEMENT F O.pdf>