



DYNAMIC PORTFOLIO LIMITED

(Member of The Nigerian Stock Exchange)

Registered by Securities and Exchange Commission

DAILY STOCK MARKET WATCH

(About The Market Today 19/08/09)

The market capitalization of the Nigerian Stock Exchange (NSE) shed N138.46 billion yesterday as the removal of the executive managements of the five banks continued to reverberate at the stock market.

The capitalization of equities fell further by N138.46 billion to close lower at N5,176.11 billion, down from N5,314.57 billion the previous day.

There was little improvement in terms of price gainers as 17 stocks appreciated today compare to 12 stocks in the previous trading day.

Market patronage in terms of **Volume** of shares exchanged by investors drop by 201.95 million ordinary shares or 33.12 percent when compared with the position of yesterday. In essence, an aggregate of 407.82 million ordinary shares were traded in 5,481 deals today as against a volume of 609.77 million traded in 18,365 deals in the previous transaction.

Turnover by value was on the downswing like volume as it closed at N5,176.11 billion; N138.46 billion or 2.61 percent drop as against N5,314.57 billion worth of stocks traded in the previous trading day

Table 1
Market Statistics

	Today 19/08/2009	Previous day 18/08/2009	% Change
NSE All-Share Index	22,580	23,184.25	-2.61
Total Deals	5,481	18,365	-70.16
Volume Traded (M)	407.82	609.77	-33.12
Value Traded (N'B)	2.17	2.8	-22.50
Turn Over Ratio %	0.08	0.11	-27.27% Change Point
Mkt. Capt. (N'B)	5,176.11	5,314.57	-2.61

Nestle Plc lead the top gainers list again as the stock added N7.00 or 3.54 percent to its share price to close the market at N198.00 from its opening price of N205.00. **Glaxosmith Plc** came second on the list, having gained N0.87 or 4.97 percent as it opened and closed the day at N17.51 and N18.38 respectively.

Table 2

Stock	Opening Price (N:K)	Closing Price (N:K)	Absolute Change (N:K)	% rise
NESTLE	198.00	205.00	+7.00	3.54
GLAXOSMITH	17.51	18.38	+0.87	4.97
UNILEVER	16.85	17.69	+0.84	4.99
CCNN	8.13	8.53	+0.40	4.92
VITAFOAM	3.48	3.65	+0.17	4.89

Figure 1
Top 5 Price Gainers

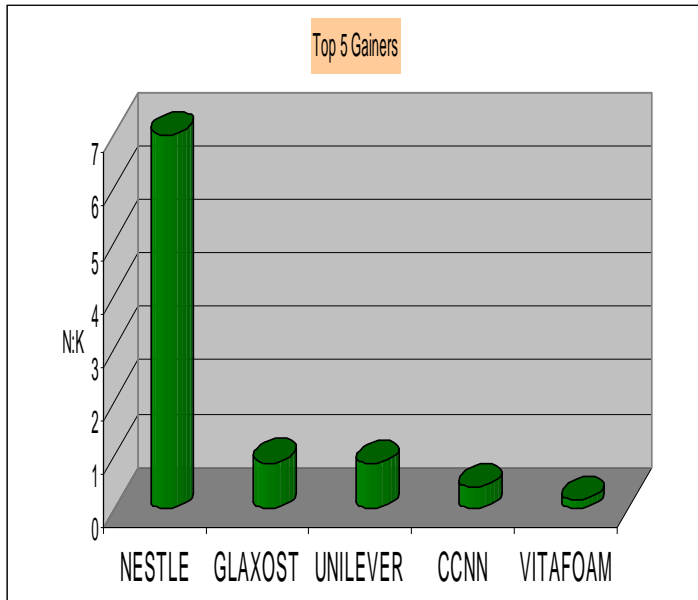
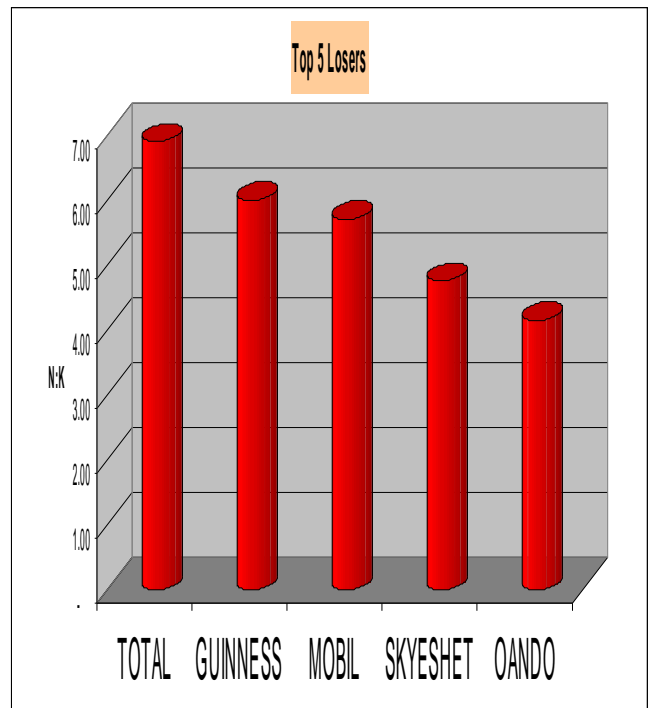


Figure 2

Top 5 Price Losers



On the losers' chart, **Total Plc** lead the table for the day as the company share price declined by N6.90 or 4.99 percent to close the market at N131.33 per share, from it opening price of N138.23. Followed on the Chart was **Guinness Plc** that lost N6.00 or 4.23 percent to close the day at N136.00 per share.

Table 3

Stock	Opening Price (N:K)	Closing Price (N:K)	Absolute Change (N:K)	% drop
TOTAL	138.23	131.33	-6.90	-4.99
GUINNESS	142.00	136.00	-6.00	-4.23
MOBIL	114.00	108.30	-5.70	-5.00
SKYESHELT	95.19	90.44	-4.75	-4.99
OANDO	91.00	86.85	-4.15	-4.56

Monetary Policy Rate: 6.00 %

Business News

No news

Term of the day:

FULL DISCLOSURE:

The general need in business transactions for both parties to tell the whole truth about any material issue pertaining to the transaction.

The SEC requires full disclosure from companies that wish to be publicly traded on the major exchanges. By enforcing this rule, the SEC attempts to instill confidence in investors that the financial marketplace is efficient and transparent so that individual investors can take part in it for material profit.

Dynamic House: Penthouse & 2nd Floor,
20 Campbell Street, Lagos Island, Lagos
P.O. Box 75649, Victoria Island
Lagos,
Nigeria.
234-1-2702508
www.dynamicportfolio.com